Form **1040** U.S. Individual Income Tax Return (99) **2012** OMB No. 1545-0074 IRS Use Only - Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2012, or other tax year beginning , 2012, ending , 20 See separate instructions.

Your first name and initial	Last name	Your social security number
BRUCE V	RAUNER	***-**-****
If a joint return, spouse's first name and initial	**Last name**	**Spouse's social security number**
DIANA M.	RAUNER	***-**-****

Home address (number and street). If you have a P.O. box, see instructions. Apt. no.

▲ Make sure the SSN(s) above and on line 6c are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below.

WINNETKA, IL 60093

Foreign country name | Foreign province/state/county | Foreign postal code

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. [X] You [X] Spouse

Filing Status

Check only one box.

1 [ ] Single
2 [X] Married filing jointly (even if only one had income)
3 [ ] Married filing separately. Enter spouse's SSN above and full name here. ▶
4 [ ] Head of household (with qualifying person). If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 [ ] Qualifying widow(er) with dependent child

Exemptions

6a [X] Yourself. If someone can claim you as a dependent, do not check box 6a
b [X] Spouse

Boxes checked on 6a and 6b: 2

c Dependents:

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if child under age 17 qualifying for child tax credit
	RAUNER	***-**-****	DAUGHTER	
	RAUNER	***-**-****	SON	
	RAUNER	***-**-****	DAUGHTER	

If more than four dependents, see instructions and check here ▶ [ ]

No. of children on 6c who: ● lived with you: 3
● did not live with you due to divorce or separation (see instructions):
Dependents on 6c not entered above:

d Total number of exemptions claimed — Add numbers on lines above ▶ 5

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use Form 1040-V.

7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	
8a	**Taxable** interest. Attach Schedule B if required	8a	7,628,206.
b	**Tax-exempt** interest. Do **not** include on line 8a — 8b 2,070,126.		
9a	Ordinary dividends. Attach Schedule B if required	9a	9,022,590.
b	Qualified dividends — 9b 6,543,339.		STMT 5
10	Taxable refunds, credits, or offsets of state and local income taxes STMT 2 STMT 3	10	315,455.
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ [ ]	13	25,146,668.
14	Other gains or (losses). Attach Form 4797	14	11,723,611.
15a	IRA distributions — 15a — b Taxable amount	15b	
16a	Pensions and annuities — 16a — b Taxable amount	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	249,829.
18	Farm income or (loss). Attach Schedule F	18	<664,076.>
19	Unemployment compensation	19	
20a	Social security benefits — 20a — b Taxable amount	20b	
21	Other income. List type and amount SEE STATEMENT 1	21	65,520.
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶	22	53,487,803.

Adjusted Gross Income

23	Educator expenses	23	
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	
25	Health savings account deduction. Attach Form 8889	25	
26	Moving expenses. Attach Form 3903	26	
27	Deductible part of self-employment tax. Attach Schedule SE	27	8,989.
28	Self-employed SEP, SIMPLE, and qualified plans	28	15,000.
29	Self-employed health insurance deduction	29	16,605.
30	Penalty on early withdrawal of savings	30	
31a	Alimony paid b Recipient's SSN ▶	31a	
32	IRA deduction	32	
33	Student loan interest deduction	33	
34	Tuition and fees. Attach Form 8917	34	
35	Domestic production activities deduction. Attach Form 8903	35	377,399.
36	Add lines 23 through 35	36	417,993.
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶	37	53,069,810.

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01-11-13

Tax and Credits

Standard Deduction for - • People who check any box on line 39a or 39b or who can be claimed as a dependent. • All others: Single or Married filing separately, $5,950 Married filing jointly or Qualifying widow(er), $11,900 Head of household, $8,700

38	Amount from line 37 (adjusted gross income)			38	53,069,810.
39a	Check if: ☐ You were born before January 2, 1948, ☐ Blind. ☐ Spouse was born before January 2, 1948, ☐ Blind. Total boxes checked ▶ 39a				
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b ☐				
40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)			40	7,489,149.
41	Subtract line 40 from line 38			41	45,580,661.
42	Exemptions. Multiply $3,800 by the number on line 6d			42	19,000.
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-			43	45,561,661.
44	Tax. Check if any from: a ☐ Form(s) 8814 b ☐ Form 4972 c ☐ 962 election			44	10,071,259.
45	Alternative minimum tax. Attach Form 6251			45	186,505.
46	Add lines 44 and 45 ▶			46	10,257,764.
47	Foreign tax credit. Attach Form 1116 if required	47	153,533.		
48	Credit for child and dependent care expenses. Attach Form 2441	48			
49	Education credits from Form 8863, line 19	49			
50	Retirement savings contributions credit. Attach Form 8880	50			
51	Child tax credit. Attach Schedule 8812, if required	51			
52	Residential energy credits. Attach Form 5695	52			
53	Other credits from Form: a ☒ 3800 b ☐ 8801 c ☐	53			
54	Add lines 47 through 53. These are your total credits			54	153,533.
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶			55	10,104,231.

Other Taxes

56	Self-employment tax. Attach Schedule SE	56	15,777.
57	Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
59a	Household employment taxes from Schedule H	59a	16,126.
b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Other taxes. Enter code(s) from instructions	60	
61	Add lines 55 through 60. This is your total tax ▶	61	10,136,134.

Payments

If you have a qualifying child, attach Schedule EIC.

62	Federal income tax withheld from Forms W-2 and 1099	62	6.		STATEMENT 8
63	2012 estimated tax payments and amount applied from 2011 return	63	6,852,220.		
64a	Earned income credit (EIC)	64a			
b	Nontaxable combat pay election 64b				
65	Additional child tax credit. Attach Schedule 8812	65			
66	American opportunity credit from Form 8863, line 8	66			
67	Reserved	67			
68	Amount paid with request for extension to file	68	7,500,000.		
69	Excess social security and tier 1 RRTA tax withheld	69			
70	Credit for federal tax on fuels. Attach Form 4136	70			
71	Credits from Form: a ☐ 2439 b ☐ Reserved c ☐ 8801 d ☐ 8885	71			
72	Add lines 62, 63, 64a, and 65 through 71. These are your total payments ▶			72	14,352,226.

Refund

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid			73	4,216,092.
74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here ▶ ☐			74a	
	Direct deposit? See instructions. ▶ b Routing number ▶ c Type: ☐ Checking ☐ Savings ▶ d Account number				
75	Amount of line 73 you want applied to your 2013 estimated tax ▶	75	4,216,092.		

Amount You Owe

76	Amount you owe. Subtract line 72 from line 61. For details on how to pay, see instructions ▶			76	
77	Estimated tax penalty (see instructions)	77			

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☒ Yes. Complete below. ☐ No

Designee's name ▶ Phone no. ▶ (312) 207-1040 Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		EXECUTIVE	
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here
		EXECUTIVE	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		10/11/13		

Firm's name ▶ PLANTE & MORAN, PLLC Firm's EIN ▶ **-*******

10 S. RIVERSIDE PLAZA, 9TH FLOOR

Firm's address ▶ CHICAGO, IL 60606 Phone no. (312) 207-1040

Illinois Department of Revenue

WebFile
tax.illinois.gov

2012 Form IL-1040

Individual Income Tax Return

or for fiscal year ending ________

Do not write above this line.

Step 1: Personal Information

_**_*   ***_**_****

BRUCE V RAUNER
DIANA M. RAUNER

WINNETKA, IL 60093

C Filing status (see instructions)
[ ] Single or head of household [X] Married filing jointly [ ] Married filing separately [ ] Widowed

D Check if same-sex civil union return (see instructions) [ ]

Step 2: Income

(Whole dollars only)

1	Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4.	1	53,069,810 .00
2	Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ.	2	1,748,555 .00
3	Other additions. **Attach** Schedule M.	3	992,082 .00
4	**Total income.** Add Lines 1 through 3.	4	55,810,447 .00

Step 3: Base Income

5	Social Security benefits and certain retirement plan income received if included in Line 1. **Attach** Page 1 of federal return.	5	.00		
6	Illinois Income Tax overpayment included in U.S. 1040, Line 10.	6	251,999 .00		
7	Other subtractions. **Attach** Schedule M. Check if Line 7 includes any amount from Schedule 1299-C. [ ]	7	419,863 .00		
8	Add Lines 5, 6, and 7. This is the total of your subtractions.			8	671,862 .00
9	**Illinois base income.** Subtract Line 8 from Line 4.			9	55,138,585 .00

Step 4: Exemptions

10	a	Number of exemptions from your federal return.	5 x $2,050	a	10,250 .00		
	b	If someone can claim you as a dependent, see instructions.	___ x $2,050	b	.00		
	c	Check if 65 or older: [ ] You + [ ] Spouse =	___ x $1,000	c	.00		
	d	Check if legally blind: [ ] You + [ ] Spouse =	___ x $1,000	d	.00		
		Exemption allowance. Add Lines a through d.				10	10,250 .00

Step 5: Net Income

11	*Residents:* **Net income.** Subtract Line 10 from Line 9. *Skip* Line 12.			11	55,128,335 .00
12	*Nonresidents and part-year residents:* Check the box that applies to you during 2012 [ ] Nonresident [ ] Part-year resident, and write the **Illinois base income** from Sch. NR. **Attach** Sch. NR.	12	.00		

Step 6: Tax

13	*Residents:* Multiply Line 11 by 5% (.05). *Nonresidents and part-year residents:* Write the tax from Schedule NR.	13	2,756,417 .00
14	Recapture of investment tax credits. **Attach** Schedule 4255.	14	.00
15	**Income tax.** Add Lines 13 and 14. Cannot be less than zero.	15	2,756,417 .00

Step 7: Tax After Non-refundable Credits

16	Income tax paid to another state while an Illinois resident. **Attach** Schedule CR.	16	96,218 .00		
17	Property tax and K-12 education expense credit amount from Schedule ICR. **Attach** Schedule ICR.	17	3,007 .00		
18	Credit amount from Schedule 1299-C. **Attach** Schedule 1299-C.	18	.00		
19	Add Lines 16, 17, and 18. This is the total of your credits. Cannot exceed the tax amount on Line 15.			19	99,225 .00
20	**Tax after nonrefundable credits.** Subtract Line 19 from Line 15.			20	2,657,192 .00

Staple W-2 and 1099 forms here

Staple your check and IL-1040-V

	21	Tax after nonrefundable credits from Page 1, Line 20.	21	2,657,192 .00	
Step 8: Other Taxes	22	Household employment tax. See instructions.	22	.00	
	23	Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. **Do not** leave blank.	23	0 .00	
	24	**Total Tax.** Add Lines 21, 22, and 23.		24	2,657,192 .00
Step 9: Payments and Refundable Credit	25	Illinois Income Tax withheld. **Attach** W-2 and 1099 forms.	25	13 .00	
	26	Estimated payments from Forms IL-1040-ES and IL-505-I, including overpayment applied from 2011 return.	26	3,536,859 .00	
	27	Pass-through entity tax payments. **Attach** Schedule K-1-P or K-1-T.	27	.00	
	28	Earned Income Credit from Schedule ICR. **Attach** Schedule ICR.	28	.00	
	29	**Total payments and refundable credit.** Add Lines 25 through 28.		29	3,536,872 .00
Step 10: Result	30	**Overpayment.** If Line 29 is greater than Line 24, subtract Line 24 from Line 29.		30	879,680 .00
	31	**Underpayment.** If Line 24 is greater than Line 29, subtract Line 29 from Line 24.		31	.00
Step 11: Underpayment of Estimated Tax Penalty and Donations	32	Late-payment penalty for underpayment of estimated tax.	32	.00	
		a Check if at least two-thirds of your federal gross income is from farming. ☐			
		b Check if you or your spouse are 65 or older and permanently living in a nursing home. ☐			
		c Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. **Attach** Form IL-2210. ☐			
		d Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year. ☐			
	33	Voluntary charitable donations. **Attach** Schedule G.	33	.00	
	34	**Total penalty and donations.** Add Lines 32 and 33.		34	.00
Step 12: Refund or Amount You Owe	35	If you have an overpayment on Line 30 and this amount is greater than Line 34, subtract Line 34 from Line 30. This is your remaining **overpayment.**		35	879,680 .00
	36	Amount from Line 35 you want **refunded to you.** If you want to deposit your refund directly into your checking or savings account, complete the direct deposit information on Line 37.		36	0 .00
	37	Complete to direct deposit your refund Routing number ______ ☐ Checking or ☐ Savings Account number ______			
	38	Subtract Line 36 from Line 35. This amount will be **applied to your 2013 estimated tax.**		38	879,680 .00
	39	If you have an underpayment on Line 31, add Lines 31 and 34. **or** If you have an overpayment on Line 30 and this amount is less than Line 34, subtract Line 30 from Line 34. This is the **amount you owe.**		39	.00

Step 13: Sign and Date

Under penalties of perjury, I state that I have examined this return, and, to the best of my knowledge, it is true, correct, and complete.

Your signature ______ Date ______ Daytime phone number ______ Your spouse's signature ______ Date ______

Paid preparer's signature ______ Date ______ Preparer's phone number (312) 207-1040 Preparer's FEIN, SSN, or PTIN ______

Third Party Designee

[X] Check, and complete below, to allow another person to discuss this return with the Illinois Department of Revenue.

Designee's Name (please print) ______ Designee's Phone number (312) 207-1040

Form 1099-G Information

☐ We no longer automatically mail 1099-G forms. Instead, we ask that you get this information from our website. Check the box if you still want us to mail you a paper Form 1099-G next year.

If no payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
PO BOX 1040
GALESBURG IL 61402-1040

If payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62726-0001

249002
01-03-13

ID: 2BX

 DR ______ AP ______ RR DC